



Electronic Filing System (EFS) Data

Electronic Patent Application Submission

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EFS ID: 59089
Application ID: 10608764
Title of Invention: SYSTEM AND METHOD FOR WEB
ACCESS TO FINANCIAL DATA
First Named Inventor: Laurie Allen
Domestic/Foreign Application: Domestic Application
Filing Date: 2003-06-27
Effective Receipt Date: 2004-04-15
Submission Type: Information Disclosure
Statement
Filing Type:
Confirmation number: 7167
Attorney Docket Number: 60655.0400



Total Fees Authorized:


Digital Certificate Holder: cn=Howard I. Sobelman,ou=Registered Attorneys,ou=Patent and
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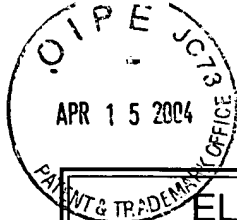


TRANSMITTAL

Electronic Version v1.1

Stylesheet Version v1.1.0

| Title of Invention | SYSTEM AND METHOD FOR WEB ACCESS TO FINANCIAL DATA | | | | | | | | | |
|--|---|----------------|----------------------------------|--------------|----------------|--|------|------------|--|------------|
| <p>Application Number: 10/608764 </p> <p>Date: 2003-06-27</p> <p>First Named Applicant: Laurie Allen</p> <p>Confirmation Number: 7167</p> <p>Attorney Docket Number: 60655.0400</p> | | | | | | | | | | |
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| <table border="1"><thead><tr><th>Submitted by:</th><th>Elec. Sign.</th><th>Sign. Capacity</th></tr></thead><tbody><tr><td>Howard I Sobelman Registered Number: 39,038</td><td>/HIS</td><td>Attorney</td></tr></tbody></table> | | | Submitted by: | Elec. Sign. | Sign. Capacity | Howard I Sobelman Registered Number: 39,038 | /HIS | Attorney | | |
| Submitted by: | Elec. Sign. | Sign. Capacity | | | | | | | | |
| Howard I Sobelman Registered Number: 39,038 | /HIS | Attorney | | | | | | | | |
| <table><tr><td>Documents being submitted</td><td>Files</td></tr><tr><td>us-ids</td><td>606550400-usidst.xml</td></tr><tr><td></td><td>us-ids.dtd</td></tr><tr><td></td><td>us-ids.xsl</td></tr></table> | | | Documents being submitted | Files | us-ids | 606550400-usidst.xml | | us-ids.dtd | | us-ids.xsl |
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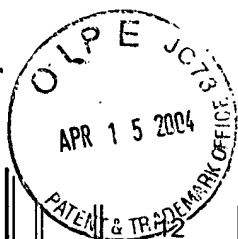


ELECTRONIC INFORMATION DISCLOSURE STATEMENT

Electronic Version v18

Stylesheet Version v18.0

| Title of Invention | SYSTEM AND METHOD FOR WEB ACCESS TO FINANCIAL DATA | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
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| <p>Application Number: 10/608764</p> <p>Confirmation Number: 7167</p> <p>First Named Applicant: Laurie Allen</p> <p>Attorney Docket Number: 60655.0400</p> <p>Art Unit: 3629</p> <p>Search string: (5570283 or 5699528 or 5710889 or 5787403 or 5842185 or 5852812 or 5890140 or 5903881 or 6012050 or 6078907 or 6128602 or 6128603 or 6154729 or 6185542 or 6185544 or 6202054 or 6285991 or 6292789 or 6304857 or 6343279 or 6351739 or 6385595 or 6442526 or 6446048 or 6493685 or 6704039 or 20010047336 or 20020069122 or 20020123948 or 20020194127 or 20030023524 or 20030023550 or 20030097331 or 20030144956 or 20030191711 or 20030229588 or 20040054626).pn.</p> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| <p>US Patent Documents</p> <p>Note: Applicant is not required to submit a paper copy of cited US Patent Documents</p> <table border="1"><thead><tr><th>init</th><th>Cite.No.</th><th>Patent No.</th><th>Date</th><th>Patentee</th><th>Kind</th><th>Class</th><th>Subclass</th></tr></thead><tbody><tr><td></td><td>1</td><td>5570283</td><td>1996-10-29</td><td>Shoolery, et al.</td><td></td><td></td><td></td></tr><tr><td></td><td>2</td><td>5699528</td><td>1997-12-16</td><td>Hogan</td><td></td><td></td><td></td></tr><tr><td></td><td>3</td><td>5710889</td><td>1998-01-20</td><td>Clark, et al.</td><td></td><td></td><td></td></tr><tr><td></td><td>4</td><td>5787403</td><td>1998-07-28</td><td>Randle</td><td></td><td></td><td></td></tr><tr><td></td><td>5</td><td>5842185</td><td>1998-11-24</td><td>Chancey, et al.</td><td></td><td></td><td></td></tr><tr><td></td><td>6</td><td>5852812</td><td>1998-12-22</td><td>Reeder</td><td></td><td></td><td></td></tr><tr><td></td><td>7</td><td>5890140</td><td>1999-03-30</td><td>Clark, et al.</td><td></td><td></td><td></td></tr><tr><td></td><td>8</td><td>5903881</td><td>1999-05-11</td><td>Schrader, et al.</td><td></td><td></td><td></td></tr><tr><td></td><td>9</td><td>6012050</td><td>2000-01-04</td><td>Eaton, et al.</td><td></td><td></td><td></td></tr><tr><td></td><td>10</td><td>6078907</td><td>2000-06-20</td><td>Lamm</td><td></td><td></td><td></td></tr><tr><td></td><td>11</td><td>6128602</td><td>2000-10-03</td><td>Northington, et al.</td><td></td><td></td><td></td></tr></tbody></table> | | init | Cite.No. | Patent No. | Date | Patentee | Kind | Class | Subclass | | 1 | 5570283 | 1996-10-29 | Shoolery, et al. | | | | | 2 | 5699528 | 1997-12-16 | Hogan | | | | | 3 | 5710889 | 1998-01-20 | Clark, et al. | | | | | 4 | 5787403 | 1998-07-28 | Randle | | | | | 5 | 5842185 | 1998-11-24 | Chancey, et al. | | | | | 6 | 5852812 | 1998-12-22 | Reeder | | | | | 7 | 5890140 | 1999-03-30 | Clark, et al. | | | | | 8 | 5903881 | 1999-05-11 | Schrader, et al. | | | | | 9 | 6012050 | 2000-01-04 | Eaton, et al. | | | | | 10 | 6078907 | 2000-06-20 | Lamm | | | | | 11 | 6128602 | 2000-10-03 | Northington, et al. | | | |
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| | 2 | 5699528 | 1997-12-16 | Hogan | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
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| | 6 | 5852812 | 1998-12-22 | Reeder | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
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Signature

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| Examiner Name | Date |
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